

**FORSYTH COUNTY
BOARD OF COMMISSIONERS**

**BRIEFING
DRAFT**

MEETING DATE: DECEMBER 6, 2018

AGENDA ITEM NUMBER: 12

**SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN
THE AMOUNT OF \$1,130.95
(NORTH CAROLINA VEHICLE TAX SYSTEM, OVER \$100)**

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS:

SUMMARY OF INFORMATION:

In accordance with the provisions of N.C.G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS: YES NO

SIGNATURE: _____

COUNTY MANAGER

DATE: _____

**RESOLUTION APPROVING REFUNDS BY
THE TAX ASSESSOR/COLLECTOR**

WHEREAS John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error;

WHEREAS the taxpayers have in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts have been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381;

WHEREAS the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2018 – 2019	\$1,130.95
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; and

WHEREAS the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims;

NOW, THEREFORE, BE IT RESOLVED by the Forsyth County Board of Commissioners that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$403.54, including applicable interest; and

BE IT FURTHER RESOLVED that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$727.41, including applicable interest.

Adopted this the 6th day of December 2018.

Name	Address	Refund Type	Bill Num	Plate Num	Status	Transaction_Num	Refund_Description	Refund_Reason	Create_Date	Tax_District	Levy_Type	NetChange	NetChangeInterest	NetChangeTotal	RefundAmount	RefundTotal
DAVIDSON COUNTY	PO BOX 1617 LEXINGTON NC 27293	Adjustment >= \$100	38144256	PFM2666	PENDING	143894181	Refund Generated due to adjustment on E	Situs error	10/31/2018	FC	Tax	(\$328.11)	\$0.00	(\$328.11)	\$614.03	\$1,130.95
DAVIDSON COUNTY	PO BOX 1617 LEXINGTON NC 27293	Adjustment >= \$100	38144256	PFM2666	PENDING	143894181	Refund Generated due to adjustment on E	Situs error	10/31/2018	WS	Tax	(\$270.92)	\$0.00	(\$270.92)	\$614.03	\$1,130.95
DAVIDSON COUNTY	PO BOX 1617 LEXINGTON NC 27293	Adjustment >= \$100	38144256	PFM2666	PENDING	143894181	Refund Generated due to adjustment on E	Situs error	10/31/2018	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$614.03	\$1,130.95
DAVIDSON COUNTY	PO BOX 1617 LEXINGTON NC 27293	Adjustment >= \$100	38144357	6T8189	PENDING	143894223	Refund Generated due to adjustment on E	Situs error	10/31/2018	FC	Tax	(\$50.21)	\$0.00	(\$50.21)	\$106.67	\$1,130.95
DAVIDSON COUNTY	PO BOX 1617 LEXINGTON NC 27293	Adjustment >= \$100	38144357	6T8189	PENDING	143894223	Refund Generated due to adjustment on E	Situs error	10/31/2018	WS	Tax	(\$41.46)	\$0.00	(\$41.46)	\$106.67	\$1,130.95
DAVIDSON COUNTY	PO BOX 1617 LEXINGTON NC 27293	Adjustment >= \$100	38144357	6T8189	PENDING	143894223	Refund Generated due to adjustment on E	Situs error	10/31/2018	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$106.67	\$1,130.95
DAVIDSON COUNTY	PO BOX 1617 LEXINGTON NC 27293	Adjustment >= \$100	38144501	PFM2667	PENDING	143894094	Refund Generated due to adjustment on E	Situs error	10/31/2018	FC	Tax	(\$77.70)	\$0.00	(\$77.70)	\$156.86	\$1,130.95
DAVIDSON COUNTY	PO BOX 1617 LEXINGTON NC 27293	Adjustment >= \$100	38144501	PFM2667	PENDING	143894094	Refund Generated due to adjustment on E	Situs error	10/31/2018	WS	Tax	(\$64.16)	\$0.00	(\$64.16)	\$156.86	\$1,130.95
DAVIDSON COUNTY	PO BOX 1617 LEXINGTON NC 27293	Adjustment >= \$100	38144501	PFM2667	PENDING	143894094	Refund Generated due to adjustment on E	Situs error	10/31/2018	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$156.86	\$1,130.95
HAYES, MARK THOMAS	1620 BINKLEY FARM RD CLEMMONS NC 27012	Adjustment >= \$100	44525323	AEX4626	PENDING	236368580	Refund Generated due to adjustment on E	Situs error	10/1/2018	FC	Tax	\$0.00	\$0.00	\$0.00	\$132.69	\$1,130.95
HAYES, MARK THOMAS	1620 BINKLEY FARM RD CLEMMONS NC 27012	Adjustment >= \$100	44525323	AEX4626	PENDING	236368580	Refund Generated due to adjustment on E	Situs error	10/1/2018	LE	Tax	\$61.20	\$0.00	\$61.20	\$132.69	\$1,130.95
HAYES, MARK THOMAS	1620 BINKLEY FARM RD CLEMMONS NC 27012	Adjustment >= \$100	44525323	AEX4626	PENDING	236368580	Refund Generated due to adjustment on E	Situs error	10/1/2018	WS	Tax	(\$206.55)	\$0.00	(\$206.55)	\$132.69	\$1,130.95
HAYES, MARK THOMAS	1620 BINKLEY FARM RD CLEMMONS NC 27012	Adjustment >= \$100	44525323	AEX4626	PENDING	236368580	Refund Generated due to adjustment on E	Situs error	10/1/2018	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$132.69	\$1,130.95
HILDEBRANDT, JAMES LEE	307 LAKE POINT LN BELEWS CREEK NC 27009	Adjustment >= \$100	44864135	PTH4642	PENDING	191218844	Refund Generated due to adjustment on E	Situs error	10/1/2018	LEFD	Tax	\$27.66	\$0.00	\$27.66	\$132.69	\$1,130.95
HILDEBRANDT, JAMES LEE	307 LAKE POINT LN BELEWS CREEK NC 27009	Adjustment >= \$100	44864135	PTH4642	PENDING	191218844	Refund Generated due to adjustment on E	Situs error	10/24/2018	FC	Tax	\$0.00	\$0.00	\$0.00	\$120.70	\$1,130.95
HILDEBRANDT, JAMES LEE	307 LAKE POINT LN BELEWS CREEK NC 27009	Adjustment >= \$100	44864135	PTH4642	PENDING	191218844	Refund Generated due to adjustment on E	Situs error	10/24/2018	WS	Tax	(\$130.52)	\$0.00	(\$130.52)	\$120.70	\$1,130.95
HILDEBRANDT, JAMES LEE	307 LAKE POINT LN BELEWS CREEK NC 27009	Adjustment >= \$100	44864135	PTH4642	PENDING	191218844	Refund Generated due to adjustment on E	Situs error	10/24/2018	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$120.70	\$1,130.95
HILDEBRANDT, JAMES LEE	307 LAKE POINT LN BELEWS CREEK NC 27009	Adjustment >= \$100	44864135	PTH4642	PENDING	191218844	Refund Generated due to adjustment on E	Situs error	10/24/2018	BCFD	Tax	\$24.82	\$0.00	\$24.82	\$120.70	\$1,130.95

Tax_District_Summary	District_Type_Summary	Net_Change_Summary	Sum_Net_Change_Summary
FC	COUNTY	(\$456.02)	(\$1,130.95)
LE	CITY	\$61.20	(\$1,130.95)
WS	CITY	(\$788.61)	(\$1,130.95)
BCFD	FIRE	\$24.82	(\$1,130.95)
LEFD	FIRE	\$27.66	(\$1,130.95)


County	Refund_Time_Period	Refund_Fiscal_Year	Refund_Types	Refund_Status	Report_Run_Date
Forsyth	October	2018 - 2019	Adjustment >= \$100	AUTHORIZED,PENDING	11/1/2018 10:08

M E M O R A N D U M

DATE: NOVEMBER 1, 2018
TO: Dudley Watts
County Manager
FROM: John T. Burgiss
Tax Assessor/Collector
RE: Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$403.54, including applicable interest, and refunds of municipal taxes totaling \$727.41, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.



John Burgiss, RES
Assessor/Collector

JTB/tcl